

***WELCOME!** So that we may provide you with the best possible care, please complete both sides of this medical/dental history form. All information is completely confidential.*

**Patient Name** \_\_\_\_\_  
What is the reason for your visit today? \_\_\_\_\_  
\_\_\_\_\_

**Medical Alert** \_\_\_\_\_

Date of Last Dental Visit \_\_\_\_/\_\_\_\_/\_\_\_\_ Last Dental Cleaning \_\_\_\_/\_\_\_\_/\_\_\_\_ Last Full Mouth X-rays \_\_\_\_/\_\_\_\_/\_\_\_\_  
What was done at your last dental visit? \_\_\_\_\_  
\_\_\_\_\_

Previous Dentist's Name \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

How often do you have dental examinations? \_\_\_\_\_  
How often do you brush your teeth? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

What other dental aids do you use? (Mechanical toothbursh, etc.) \_\_\_\_\_  
\_\_\_\_\_

Do you have any dental problems now? Yes No  
If yes, please describe: \_\_\_\_\_

<b>Are any of your teeth sensitive to:</b>			<b>Have you ever had:</b>		
Hot or cold?	Yes	No	Orthodontic treatment?	Yes	No
Sweets?	Yes	No	Oral surgery?	Yes	No
Biting or Chewing?	Yes	No	Periodontal treatment?	Yes	No
Have you noticed any mouth odors or bad tastes?	Yes	No	A bite plate or mouth guard?	Yes	No
Do you frequently get cold sores, blisters or any other oral lesions?	Yes	No	A serious injury to the mouth or head?	Yes	No
			If so, please describe, including cause	_____	
				_____	
<b>Do your gums bleed or hurt?</b>	Yes	No	<b>Have you ever had:</b>		
Have your parents experienced gum disease or tooth loss?	Yes	No	Clicking or popping of the jaw?	Yes	No
Have you noticed any loose teeth or change in your bite?	Yes	No	Pain? (joint, ear, side of face)	Yes	No
Does food tend to become caught in between your teeth?	Yes	No	Difficulty in opening or closing the mouth?	Yes	No
If yes, where? _____			Difficulty in chewing on either side of the mouth?	Yes	No
			Headaches, neck aches or shoulder aches?	Yes	No
<b>Do you:</b>			Sore muscles (neck, shoulders)?	Yes	No
Clench or grind your teeth while awake or asleep?	Yes	No			
Bite your lips or cheeks regularly?	Yes	No	<b>Are you satisfied with your smile?</b>	Yes	No
Hold foreign objects with your teeth? (pencils, pipe, pins, nails, fingernails)	Yes	No	If not what would you like to do? _____		
Mouth breathe while awake or asleep?	Yes	No			
Have tired jaws, especially in the morning?	Yes	No	Do you feel nervous about having dental treatment?	Yes	No
Smoke/chew tobacco?	Yes	No	If so, what is your biggest concern?		
			Have you ever had an upsetting dental experience?	Yes	No
			If yes, please describe _____		

**Is there anything else about having dental treatment that you would like us to know?** Yes No  
If yes, please describe \_\_\_\_\_  
\_\_\_\_\_

## MEDICAL HISTORY

1. Have you been under the care of a medical doctor during the past two years? ..... Yes No  
If yes, for what? \_\_\_\_\_  
Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
2. Have you taken any medication or drugs during the past two years? ..... Yes No
3. Are you taking any medication, drugs or pills now? ..... Yes No  
If yes, please list name and dosage \_\_\_\_\_
4. Have you ever taken prescription medications for weight loss (diet pills)? ..... Yes No  
If yes, did you take any of the following:  
Fen-Phen (Fenfluramine-Phenpermine) ..... Yes No  
Pondimin (Fenfluramine) ..... Yes No  
Redux (Dexfenfluramine) ..... Yes No  
If yes to any of the above, did you have a medical exam for heart issues? ..... Yes No
5. Are you aware of having an allergic (or adverse reaction) to any medication or substance? ..... Yes No  
If yes, please list: \_\_\_\_\_
6. Have you been a patient in the hospital during the past five years? ..... Yes No
7. Indicate which of the following you have had, or have at the present. Circle "yes" or "no" to each item.

Heart (Surgery, Disease, Attack) Yes No	Ulcers ..... Yes No	Hepatitis A (infectious), B (serum), C Yes No
Chest Pain ..... Yes No	Diabetes ..... Yes No	Venereal Disease ..... Yes No
Congenital Heart Disease ..... Yes No	Thyroid Problems ..... Yes No	A.I.D.S. .... Yes No
Heart Murmur ..... Yes No	Glaucoma ..... Yes No	H.I.V. Positive ..... Yes No
High Blood Pressure ..... Yes No	Contact Lens ..... Yes No	Cold Sores/Fever Blisters ..... Yes No
Mitral Valve Prolapse ..... Yes No	Emphysema ..... Yes No	Blood Transfusion ..... Yes No
Artificial Heart Valve ..... Yes No	Tuberculosis ..... Yes No	Hemophilia ..... Yes No
Heart Pacemaker ..... Yes No	Asthma ..... Yes No	Sickle Cell Disease ..... Yes No
Rheumatic fever ..... Yes No	Hay Fever ..... Yes No	Bruise Easily ..... Yes No
Arthritis/Rheumatism ..... Yes No	Allergic To Any Metal ..... Yes No	Liver Disease ..... Yes No
Cortisone Medicine ..... Yes No	Latex Sensitivity ..... Yes No	Yellow Jaundice ..... Yes No
Swollen Ankles ..... Yes No	Allergies or Hives ..... Yes No	Neurological Disorders ..... Yes No
Stroke ..... Yes No	Sinus Trouble ..... Yes No	Epilepsy or Seizures ..... Yes No
Diet (Special Restricted) ..... Yes No	Radiation Therapy ..... Yes No	Fainting or Dizzy Spells ..... Yes No
Artificial Joints (hip, knee, etc.) Yes No	Chemotherapy ..... Yes No	Nervous/Anxious ..... Yes No
Kidney Trouble ..... Yes No	Tumors ..... Yes No	Psychiatric/Psychological Care Yes No
8. Do you use more than two pillows to sleep? ..... Yes No
9. Have you lost or gained more than 10 pounds in the last year? ..... Yes No
10. Do you have or have you had any disease, condition, or problem not listed? ..... Yes No  
If yes, please list: \_\_\_\_\_
11. **Women.** Are you: **Pregnant?** Yes, \_\_\_\_\_ Months No **Nursing?** Yes No **Taking birth control pills?** Yes No

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of any change in my health or medication.

Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

D.D.S. Signature \_\_\_\_\_ Date \_\_\_\_\_

History Review \_\_\_\_\_

**PATIENT REGISTRATION****isaac comfortes, D.D.S.**  
General & Aesthetic Dentistry**YOUR INFORMATION**

Date \_\_\_\_\_  
Last Name \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_  
Prefers to be called by \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone No. \_\_\_\_\_ E-mail \_\_\_\_\_  
Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_  
Married \_\_\_\_\_ Single \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_ Social Security No. \_\_\_\_\_

**YOUR CHILD'S INFORMATION**

Date \_\_\_\_\_  
Last Name \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_  
Prefers to be called by \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone No. \_\_\_\_\_  
Birthday \_\_\_\_\_ Age \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_  
Married \_\_\_\_\_ Single \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_ Social Security No. \_\_\_\_\_  
(If your child's last name and/or address are not the same as yours, fill in the top section also.)

**DENTAL INSURANCE**

Primary carrier \_\_\_\_\_ Insurance Co. \_\_\_\_\_ Group No. \_\_\_\_\_  
Employer Name \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship To Patient \_\_\_\_\_  
Insured's I.D. No. \_\_\_\_\_ Insured's Social Security No. \_\_\_\_\_  
  
Secondary Carrier \_\_\_\_\_ Insurance Co. \_\_\_\_\_ Group No. \_\_\_\_\_  
Employer Name \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship To Patient \_\_\_\_\_  
Insured's I.D. No. \_\_\_\_\_ Insured's Social Security No. \_\_\_\_\_

**ACCOUNT INFORMATION**

**Person Financially Responsible For Account**  
Name \_\_\_\_\_ Relationship To Patient \_\_\_\_\_  
Social Security No. \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone No. \_\_\_\_\_  
**YOU:**  
Name \_\_\_\_\_  
Occupation \_\_\_\_\_ Employer's Name \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_  
Phone No. \_\_\_\_\_ Fax. No. \_\_\_\_\_ E-mail \_\_\_\_\_  
**YOUR SPOUSE:**  
Name \_\_\_\_\_  
Occupation \_\_\_\_\_ Employer's Name \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_  
Phone No. \_\_\_\_\_ Fax. No. \_\_\_\_\_ E-mail \_\_\_\_\_

## GETTING TO KNOW YOU

Is another member of your family or relative a patient at our office?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

You Were Referred To Us By: \_\_\_\_\_

Your Former Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Person To Contact For Emergency \_\_\_\_\_

Phone Number \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Closest Relative Not Living With You \_\_\_\_\_

Phone Number \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## CONSENT FOR TREATMENT

1. I hereby authorize doctor or designated staff to take x-rays, study models, photographs, and other diagnostic aids deemed appropriate by doctor to make a thorough diagnosis of (name of patient) \_\_\_\_\_'s dental needs.

2. Upon such diagnosis, I authorize doctor to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.

3. I agree to the use of anesthetics, sedatives and other medication as necessary. I fully understand that using anesthetic agents embodies certain risks. I understand that I can ask for a complete recital of any possible complications.

4. I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of service unless other arrangements have been made. In the event payments are not received by agreed upon dates. I understand that a 1-1/2% late charge (18% APR) may be added to my account. If required, I also understand a check of my credit history may be made.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness \_\_\_\_\_

Parent/Responsible Party's Signature \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

isaac comfortes



D.D.S.

General & Aesthetic Dentistry

## **PAYMENT POLICY**

In order to insure that you are able to maintain your dental integrity and health, it is our intent, whenever possible, to be able to provide you with flexible payment arrangements.

As a reminder, office policy is that ***PAYMENT IS REQUESTED AT THE TIME OF YOUR DENTAL VISIT.*** As a convenience to our patients, we have now expanded our policy to include the following payment options:

_____	Payment by cash
_____	Payment by check
_____	Payment by credit card
_____	Convenient automatic monthly billing to your Visa, MasterCard, Discover or American Express (billing period not to exceed 90 days)

Please indicate your choice of payment, sign and date below, and return to our Business Administrator, prior to commencing treatment.

\_\_\_\_\_

Please print your name

\_\_\_\_\_

Date

\_\_\_\_\_

Signature

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(For Office Use Only) \_\_\_\_\_

## Protecting Your Confidential Health Information is Important to Us

### Notice of Privacy Practices

This notice describes how health information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

### Our Promise!

Dear Patient:

This is not meant to alarm you! Quite the opposite! It is our desire to communicate to you that we are taking the new Federal (HIPAA - Health Insurance Portability and Accountability Act) laws written to protect the confidentiality of your health information seriously. We do not ever want you to delay treatment because you are afraid your personal health history might be unnecessarily made available to others outside of our office.

So what has changed?

Why a privacy policy now?

Very good questions!

The most significant variable that has motivated the Federal government to legally enforce the importance of the privacy of health information is the rapid evolution of computer technology and its use in healthcare. The government has appropriately sought to standardize and protect the privacy of the electronic exchange of your health information. This has challenged us to review not only how your health information is used within our computers but also with the Internet, phone, faxes, copy machines, and charts. We believe this has been an important exercise for us because it has disciplined us to put in writing the policies and procedures we use to ensure the protection of your health information everywhere it is used.

We want you to know about these policies and procedures which we developed to make sure your health information will not be shared with anyone who does not require it. Our office is subject to State and Federal law regarding the confidentiality of your health information and in keeping with these laws, we want you to understand our procedures and your rights as our valuable patient.

We will use and communicate your **HEALTH INFORMATION** only for the purposes of providing your treatment, obtaining payment and conducting health care operations. Your health information will not be used for other purposes unless we have asked for and been voluntarily given your written permission.

## How your **HEALTH INFORMATION** may be used

### To Provide Treatment

We will use your **HEALTH INFORMATION** within our office to provide you with the best dental care possible. This may include administrative and clinical office procedures designed to optimize scheduling and coordination of care between hygienist, dental assistant, dentist, and business office staff. In addition, we may share your health information with physicians, referring dentists, clinical and dental laboratories, pharmacists, or other health care personnel providing your treatment.

### To Obtain Payment

We may include your health information with an invoice used to collect payment for treatment you receive in our office. We may do this with insurance forms filed for you in the mail or sent electronically. We will be sure to only work with companies with a similar commitment to the security of your health information.

### To Conduct Health Care Operations

Your health information may be used during performance evaluations of our staff. Some of our best teaching opportunities use clinical situations experienced by patients receiving care at our office. As a result, health information may be included in training programs for students, interns, associates, and business and clinical employees. It is also possible that health information will be disclosed during audits by insurance companies or government appointed agencies as part of their quality assurance and compliance reviews. Your health information may be reviewed during the routine processes of certification, licensing or credentialing activities.

### In Patient Reminders

Because we believe regular care is very important to your oral and general health, we will remind you of a scheduled appointment or that it is time for you to contact us and make an appointment. Additionally, we may contact you to follow up on your care and inform you of treatment options or services that may be of interest to you or your family.

These communications are an important part of our philosophy of partnering with our patients to be sure they receive the best preventive and restorative care modern dentistry can provide. They may include postcards, folding postcards, letters, telephone reminders or electronic reminders such as email (unless you tell us that you do not want to receive these reminders).

## Abuse or Neglect

We will notify government authorities if we believe a patient is the victim of abuse, neglect or domestic violence. We will make this disclosure only when we are compelled by our ethical judgment, when we believe we are specifically required or authorized by law or with the patient's agreement.

## Public Health and National Security

We may be required to disclose to Federal officials or military authorities health information necessary to complete an investigation related to public health or national security. Health information could be important when the government believes that the public safety could benefit when the information could lead to the control or prevention of an epidemic or the understanding of new side effects of a drug treatment or medical device.

## For Law Enforcement

As permitted or required by State or Federal law, we may disclose your health information to a law enforcement official for certain law enforcement purposes, including, under certain limited circumstances, if you are a victim of a crime or in order to report a crime.

## Family, Friends and Caregivers

We may share your health information with those you tell us will be helping you with your home hygiene, treatment, medications, or payment. We will be sure to ask your permission first. In the case of an emergency, where you are unable to tell us what you want we will use our very best judgment when sharing your health information only when it will be important to those participating in providing your care.

## Authorization to Use or Disclose Health Information

Other than is stated above or where Federal, State or Local law requires us, we will not disclose your health information other than with your written authorization. You may revoke that authorization in writing at any time.

## Patient Acknowledgment

Patient Name(s) \_\_\_\_\_

Thank you very much for taking time to review how we are carefully using your health information. If you have any questions we want to hear from you. If not, we would appreciate very much your acknowledging your receipt of our policy by signing and returning this card. We look forward to seeing you again soon!

\_\_\_\_\_  
Patient Signature

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## Patient Rights

This new law is careful to describe that you have the following rights related to your health information.

### Restrictions

*You have the right* to request restrictions on certain uses and disclosures of your health information. Our office will make every effort to honor reasonable restriction preferences from our patients.

### Confidential Communications

*You have the right* to request that we communicate with you in a certain way. You may request that we only communicate your health information privately with no other family members present or through mailed communications that are sealed. We will make every effort to honor your reasonable requests for confidential communications.

### Inspect and Copy Your Health Information

*You have the right* to read, review, and copy your health information, including your complete chart, x-rays and billing records. If you would like a copy of your health information, please let us know. We may need to charge you a reasonable fee to duplicate and assemble your copy.

### Amend Your Health Information

*You have the right* to ask us to update or modify your records if you believe your health information records are incorrect or incomplete. We will be happy to accommodate you as long as our office maintains this information. In order to standardize our process, please provide us with your request in writing and describe your reason for the change.

Your request may be denied if the health information record in question was not created by our office, is not part of our records or if the records containing your health information are determined to be accurate and complete.

### Documentation of Health Information

*You have the right* to ask us for a description of how and where your health information was used by our office for any reason other than for treatment, payment or health operations. Our documentation procedures will enable us to provide information on health information usage from April 14, 2003 and forward. Please let us know in writing the time period for which you are interested. Thank you for limiting your request to no more than six years at a time. We may need to charge you a reasonable fee for your request.

### Request a Paper Copy of this Notice

*You have the right* to obtain a copy of this Notice of Privacy Practices directly from our office at any time. Stop by or give us a call and we will mail or email a copy to you.

We are required by law to maintain the privacy of your health information and to provide to you and your representative this Notice of our Privacy Practices. We are required to practice the policies and procedures described in this notice but we do reserve the right to change the terms of our Notice. If we change our privacy practices we will be sure all of our patients receive a copy of the revised Notice.

*You have the right* to express complaints to us or to the Secretary of Health and Human Services if you believe your privacy rights have been compromised. We encourage you to express any concerns you may have regarding the privacy of your information. Please let us know of your concerns or complaints in writing.